

ODYSSEY

ODYSSEY
Corporation Ltd.

Date: 15th April, 2013

To,
The Manager
Department of Corporate Services
The Bombay Stock Exchange Limited.
25th Floor, P.J. Towers
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 531996

Subject: Clause 35 for the Quarter ended on 31st March, 2013.

Dear Sir,

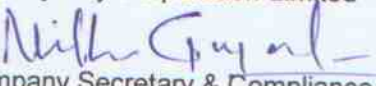
Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the Shareholding Pattern for the quarter ended 31st March, 2013 for your perusal.

Kindly acknowledge the same.

Thanking you.

Your's faithfully.

For, Odyssey Corporation Limited


Company Secretary & Compliance Officer



Name of the Company :	ODYSSEY CORPORATION LIMITED		
Script Code, Name of the scrip, class of security :	531996		
Quarter ended :	30/03/2013		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	39394200		100.00



Statement Showing Shareholding Pattern

Table I(a)

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(IX)= (VIII)/(IV) *100								
(A) Shareholding of Promoter and Promoter Group2								
1. INDIAN								
(a)	INDIVIDUAL / HUF	7	15122320	15122320	38.3872	38.3872	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	6	1780967	1780967	4.5209	4.5209	454000	25.49
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
(i)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(1) :		13	16903287	16903287	42.9081	42.9081	454000	2.69
2. FOREIGN								
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(2) :		0	0	0	0.0000	0.0000	0	0.00
Total holding for Promoters and Promoter group	(A)=(A)(1) + (A)(2)	13	16903287	16903287	42.9081	42.9081	454000	2.69
(B) Public shareholding								
1. INSTITUTIONS								
(a)	MUTUAL FUNDS / UTI	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	5	4956254	4956254	12.5812	12.5812	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(1) :		5	4956254	4956254	12.5812	12.5812	0	0.00



B 2 Non-institutions								
(a)	BODIES CORPORATE	75	6253236	6252036	15.8735	15.8735	0	0.00
(b)	INDIVIDUAL							
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	666	2093637	1990397	5.3146	5.3146	0	0.00
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	70	9182975	9160975	23.3105	23.3105	0	0.00
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(d)	ANY OTHERS (Specify)							
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
(ii)	CLEARING MEMBER	10	4160	4160	0.0106	0.0106	0	0.00
(iii)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
(v)	NON-RESIDENT INDIANS (NRI)	2	651	651	0.0017	0.0017	0	0.00
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(2) :		823	17534659	17408219	44.5108	44.5108	0	0.00
Total Public Shareholding	(B)=(B)(1) + (B)(2)	828	22490913	22364473	57.0919	57.0919	0	0.00
Total (A) + (B) :		841	39394200	39267760	100.0000	100.0000	454000	1.15
(C) Shares held by Custodians and against which Depository Receipts have been issued								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (C)(1) :		0	0	0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)		841	39394200	39267760	100.0000	100.0000	454000	1.15
NOTES :	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE							
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"

Sr.No	Name of the Shareholder	Details of shares held			Encumbered shares (*)			Details of		Details of		Total shares (including)
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(V)/(III)* 100	As a % of grand total clause (I)(a) (VI)	Number of warrants held (VIII)	As a % total number of (IX)	Number of convertible (X)	As a % total number of (XI)	(XII)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	BINA HEMANSHU MEHTA	6384000	16.21	0	0.00	0.00						
2	BINA HEMANSHU MEHTA	5610200	14.24	0	0.00	0.00						
3	POOJA HEMANSHU MEHTA	2270000	5.76	0	0.00	0.00						
4	ALAGRITY SECURITIES LIMITED	6000000	1.52	0	0.00	0.00						
5	POOJA HEMANSHU MEHTA	6000000	1.52	0	0.00	0.00						
6	ALAGRITY SECURITIES LIMITED	547053	1.39	0	0.00	0.00						
7	ALAGRITY SECURITIES LTD	3000000	0.76	3000000	100.00	0.76						
8	BINA HEMANSHU MEHTA	2000000	0.51	0	0.00	0.00						
9	ALAGRITY SECURITIES LIMITED	154550	0.39	0	0.00	0.00						
10	ALAGRITY SECURITIES LTD.	154000	0.39	154000	100.00	0.39						
11	HITEN RAMNIKAL MEHTA	48000	0.12	0	0.00	0.00						
12	Alacrity Securities Limited	25364	0.06	0	0.00	0.00						
13	HEMANSHU RAMNIKAL MEHTA	10120	0.03	0	0.00	0.00						
	TOTAL	16903287	42.9081	454000		1.1525						



M. G. Gupta

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants held	As a % total number of warrants of the same class	Details of convertible securities held	% w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	G LAKSHMI ARUNA	1800000	4.5692	0	0	0	0	0
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	1661258	4.2170	0	0	0	0	0
3	NILARYA TRADING PRIVATE LIMITED	1541980	3.9142	0	0	0	0	0
4	CREDO INDIA THEMATIC FUND LIMITED	1200840	3.0483	0	0	0	0	0
5	CRESTA FUND LTD	1090722	2.7687	0	0	0	0	0
6	SRINIVASULU VENKATA METRI	1000000	2.5384	0	0	0	0	0
7	V H SHAFI KUR REHMAN	700000	1.7769	0	0	0	0	0
8	VAKKAL IMPEX PRIVATE LIMITED	600000	1.5231	0	0	0	0	0
9	MAVI INVESTMENT FUND LIMITED	573434	1.4556	0	0	0	0	0
10	EARTHSTONE ENERGY & NATURAL RESOURCES LTD	505000	1.2819	0	0	0	0	0
11	LOTUS GLOBAL INVESTMENTS LTD	430000	1.0915	0	0	0	0	0
12	SORUS MEDIA AND ADVERTISEMENT PRIVATE LIMITED	403057	1.0231	0	0	0	0	0
	TOTAL	11506291	29.2081	0	0	0	0	0



[Handwritten Signature]

(II) (a) Statement Showing Details of Depository Receipts (DRs)

Unit :	ODYSSEY CORPORATION LIMITED		As on Date :	30/03/2013
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C)
1	GDRs			
		TOTAL :		

(II) (b) Statement showing Holding of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
TOTAL :			

(I)(d)	Statement Showing " LOCKED - IN - SHARES "		AS ON :	30/03/2013
SR NO	NAME	Category	Shares	Per
1	BINA HIMANSHU MEHTA	Promoter / Promoter Group	5610200	14.24
		TOTAL:	5610200	14.2412



Mitigoyal