

Date: 14th February 2013

To,
The Manager
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

Sub : Outcome of the Board Meeting held on 14th February, 2013

With reference to the subject cited above, the Board of Directors of the Company has approved unaudited financial results for the quarter ended 31st December, 2012.

This is for your information and records.

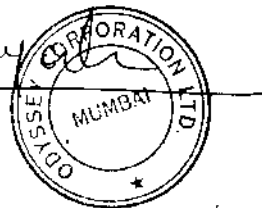
Kindly acknowledge the receipt.

Thanking you,

Yours truly

For Odyssey Corporation Limited

Wishes G...
Company Secretary



STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2012

(Rs. In Lacs)

Particulars	3 months ended	Preceding 3	Corresponding	Current period	Nine Month	Corresponding	Previous
	31/12/2012	months ended	3 months ended	ended	ended	ing Nine	year ended
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	Month ended	31/03/2012
						31/12/2011	(Audited)
1 Income from operations							
(a) Net sales/income from operations (Net of excise duty)	100.38	-	-	2,065.36	169.67	2,069.10	2,065.36
(b) Other operating income	-	-	-	-	-	-	-
Total income from operations (net) Expenses	100.38			2,065.36	169.67	2,069.10	2,065.36
2 Expenses							
(a) Cost of materials consumed	-	-	-	-	-	-	-
(b) Purchases of stock-in-trade/Cost of Sale	129.31	-	231.71	2,172.34	197.78	2,207.00	2,172.34
(c) Changes in inventories of finished goods, work-in-progress and stock-	(2.60)	36.99	184.44	60.50	61.18	18.94	60.50
(d) Employee benefits expense	5.61	5.14	7.73	33.82	16.01	26.34	33.82
(e) Depreciation and amortisation expense	2.09	2.09	1.84	7.32	6.25	4.69	7.32
(f) Other expenses	7.79	90.44	12.64	120.14	101.46	78.64	120.14
Total expenses	142.20	134.66	438.36	2,394.12	382.68	2,335.61	2,394.12
Profit / (Loss) from operations before other income, finance costs and							
exceptional items (1-2)	(41.82)	(134.66)	(438.36)	(328.76)	(213.01)	(266.51)	(328.76)
4 Other income	62.14	56.05	204.04	336.54	179.63	205.10	336.54
5 Profit / (Loss) from ordinary activities before finance costs and	20.32	(78.61)	(234.32)	7.78	(33.38)	(61.41)	7.78
6 Finance costs	0.25	0.32	-	0.89	0.86	0.32	0.89
7 Profit / (Loss) from ordinary activities after finance costs but before	20.07	(78.93)	(234.32)	6.89	(34.24)	(61.73)	6.89
8 Exceptional items	-	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7+8)	20.07	(78.93)	(234.32)	6.89	(34.24)	(61.73)	6.89
10 Tax expense	-	(4.85)	-	(7.37)	-	67.84	6.99
11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)	20.07	(74.08)	(234.32)	14.26	(34.24)	(129.57)	(0.10)
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11 - 12)	20.07	(74.08)	(234.32)	14.26	(34.24)	(129.57)	(0.10)
17 Paid-up equity share capital (Face Value @ Rs. 5/- Each)	1,969.71	1,969.71	1,969.71	1,969.71	1,969.71	1,969.71	1,969.71
18 Reserve excluding Revaluation Reserves as per balance sheet of previous	-	-	-	5,099.44	-	-	5,083.17
19(i) Earnings per share (before extraordinary items)							
(of ` 5/- each) (not annualised):							
Basic & Diluted	0.05	(0.19)	(0.59)	0.04	(0.09)	(0.33)	(0.00)
PARTICULARS OF SHAREHOLDING							
Public shareholding							
No. of Shares	23366287	23719880	11859940		23366287	11859940	23719880
% of Shareholding	59.32%	60.21%	65.21%		59.32%	60.21%	60.21%
Promoters and Promoter Group Shareholding **							
a) Pledged / Encumbered	Nil	Nil	Nil		Nil	Nil	Nil
No. of Shares							
- Percentage of shares (as a % of the total shareholding of promoter	Nil	Nil	Nil		Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil		Nil	Nil	Nil
b) Non - encumbered							
No. of Shares	16027913	15674320	6327160		16027913	7837160	15674320
- Percentage of shares (as a % of the total shareholding of the Promoter	100%	100%	100%		100%	100%	100%
and Promoter group)							
Percentage of shares (as a % of the total share capital of the company)	40.68%	39.79%	34.79%		40.68%	39.79%	39.79%

NOTES:

- The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 14-02-2013
 - Limited Review Report has been carried by the Auditors of the Company on the stated Results.
 - The Position of Investor's complaints pursuant to Clause 41 of the Listing Agreement for the Quarter ended 31st December 2012 is Opening - NIL, Received - NIL, Closing - NIL.
 - Equity Share of the Company has a Face Value of Rs. 5/- each.
 4. Previous year figures have been regrouped / rearranged wherever considered necessary to make them comparable.
- Place : Mumbai
Date : 14-02-2013

For ODYSSEY CORPORATION LTD.

Auth. Sign./Director