

CIN No.: L67190MH1995PLC085403

Date: 17<sup>th</sup> April, 2015

To,  
The Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited.  
25<sup>th</sup> Floor, P.J. Towers  
Dalal Street, Fort,  
Mumbai 400001

Scrip Code: 531996

Subject: Quarterly Shareholding Pattern for the Quarter ended on 31<sup>st</sup> March, 2015

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the Shareholding Pattern for the quarter ended 31<sup>st</sup> March, 2015 for your perusal.

Kindly acknowledge the same.

Thanking you.

Your's faithfully.

For, Odyssey Corporation Limited

  
Director  
01875252



Name of the Company : ODYSSEY CORPORATION LIMITED			
Script Code, Name of the scrip, class of security : 531996			
Quarter ended : 31/03/2015			
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (D)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (E)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (F)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)</b>	<b>39394200</b>		<b>100.00</b>







(a)	INDIVIDUAL	0	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(2) :		0	0	0	0	0.0000	0.0000	0	0.00
Total holding for Promoters and Promoter group	(A)=(A)(1) + (A)(2)	7	17501336	17501336	17501336	44.4262	44.4262	0	0.00
(B) Public shareholding									
1. INSTITUTIONS									
(a)	MUTUAL FUNDS / UTI	0	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0	0.0000	0.0000	0	0.00
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	4	3550618	3550618	3550618	9.0130	9.0130	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0.0000	0.0000	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(1) :		4	3550618	3550618	3550618	9.0130	9.0130	0	0.00
B 2. Non-institutions									
(a)	BODIES CORPORATE	105	7051097	7049897	7049897	17.8988	17.8988	0	0.00





SUB TOTAL (C)(1) :									0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)	1306	39394200	39296560	0	0	0	0	0	0	100.0000	100.0000	0	0.00
NOTES :	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE												
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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " PROMOTERS AND PROMOTER GROUP "											
Sr.No	Name of the Shareholder	Details of shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including (XII)	
		Number of shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of (IX)	Number of convertible (X)		As a % total number of (XI)
(I)	(II)										
1	POOJA HEMANSHU MEHTA	14864200	37.73	0	0.00	0.00					
2	ALACRITY SECURITIES LIMITED	1035494	2.63	0	0.00	0.00					
3	ALACRITY SECURITIES LIMITED	743522	1.89	0	0.00	0.00					
4	ALACRITY SECURITIES LIMITED	600000	1.52	0	0.00	0.00					
5	BINA HEMANSHU MEHTA	200000	0.51	0	0.00	0.00					
6	HITEN RAMNIKLAL MEHTA	48000	0.12	0	0.00	0.00					
7	HEMANSHU RAMNIKLAL MEHTA	10120	0.03	0	0.00	0.00					
	TOTAL:	17501336	44.4262	0	0.00	0.0000					



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	G LAKSHMI ARUNA	1800000	4.5692	0	0	0	0	0
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	1661258	4.2170	0	0	0	0	0
3	NILARYA TRADING PRIVATE LIMITED	1541980	3.9142	0	0	0	0	0
4	Srinivasulu Venkata Metri	1000000	2.5384	0	0	0	0	0
5	CRESTA FUND LTD	885926	2.2489	0	0	0	0	0
6	V H SHAFI KUR REHMAN	700000	1.7769	0	0	0	0	0
7	VAKKAL IMPEX PRIVATE LIMITED	600000	1.5231	0	0	0	0	0
8	APMS INVESTMENT FUND LTD	573434	1.4556	0	0	0	0	0
9	EARTHSTONE ENERGY & NATURAL RESOURCES LTD	505000	1.2819	0	0	0	0	0
10	YESHA DEVELOPERS LLP	465000	1.1804	0	0	0	0	0
11	LOTUS GLOBAL INVESTMENTS LTD	430000	1.0915	0	0	0	0	0
12	SORUS MEDIA AND ADVERTISEMENT PRIVATE LIMITED	403057	1.0231	0	0	0	0	0
	TOTAL:	105665655	26.8203	0	0	0	0	0





(l)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	AS ON :	31/03/2015	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
SR.NO	Name of the shareholder	AS ON :	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same
						0	0	0
						0	0	0
TOTAL :						0	0	0



(I)(d)	Statement Showing " LOCKED - IN - SHARES "		AS ON :	31/03/2015
SR NO	NAME	Category	Shares	Per
1		TOTAL:	NIL	NIL

(II) (a) Statement Showing Details of Depository Receipts (DRs)			
Unit :	ODYSSEY CORPORATION LIMITED	As on Date :	31/03/2015
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.
1	GDRs		Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
TOTAL :			

(II) (b) Statement showing Holding of Depository Receipts (DRs)			
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
TOTAL :			

