

CIN No.: L67190MH1995PLC085403

Date: 19<sup>th</sup> November, 2014

To,  
The Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited.  
25<sup>th</sup> Floor, P.J. Towers  
Dalal Street, Fort,  
Mumbai 400001

Scrip Code: 531996

**Subject: Correct copy of the Shareholding Pattern for the Quarter ended on 30<sup>th</sup> September, 2014.**

Dear Sir,

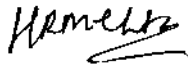
Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith the Shareholding Pattern for the quarter ended 30<sup>th</sup> September, 2014 for your perusal.

Kindly acknowledge the same.

Thanking you.

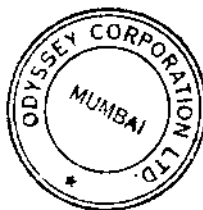
Your's faithfully.

**For, Odyssey Corporation Limited**  
**For ODYSSEY CORPORATION LTD.**



**Director / Authorised Signatory**

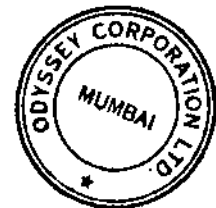
**Director**



Name of the Company :	ODYSSEY CORPORATION LIMITED		
Script Code, Name of the scrip, class of security :			
Quarter ended :	30/09/2014		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (D)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (E)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total (F)</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)</b>	<b>39394200</b>		<b>100.00</b>

For ODYSSEY CORPORATION LTD

*Armen*  
Director / Authorised Signatory



**Statement Showing Shareholding Pattern**

**Table (I)(a)**

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(IX)= (VII)/(IV) *100								
<b>(A) Shareholding of Promoter and Promoter Group2</b>								
<b>1. INDIAN</b>								
(a)	INDIVIDUAL / HUF	4	15122320	15122320	38.3872	38.3872	0	0.00
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	3	2398755	2398755	6.0891	6.0891	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
(i)	DIRECTORS RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (A)(1) :</b>		<b>7</b>	<b>17521075</b>	<b>17521075</b>	<b>44.4763</b>	<b>44.4763</b>	<b>0</b>	<b>0.00</b>
<b>2. FOREIGN</b>								
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (A)(2) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
<b>Total holding for Promoters and Promoter group</b>		<b>7</b>	<b>17521075</b>	<b>17521075</b>	<b>44.4763</b>	<b>44.4763</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public shareholding</b>								
<b>1. INSTITUTIONS</b>								
(a)	MUTUAL FUNDS / UTI	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FIIS	4	3755414	3755414	9.5329	9.5329	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (B)(1) :</b>		<b>4</b>	<b>3755414</b>	<b>3755414</b>	<b>9.5329</b>	<b>9.5329</b>	<b>0</b>	<b>0.00</b>
<b>B 2. Non-institutions</b>								
(a)	BODIES CORPORATE	111	6744429	6743229	17.1204	17.1204	0	0.00
(b)	INDIVIDUAL							
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	1060	2424343	2349903	6.1541	6.1541	0	0.00
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	67	8685192	8663192	22.0469	22.0469	0	0.00
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(d)	ANY OTHERS (Specify)							
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00

For ODYSSEY CORPORATION LTD.



	CLEARING MEMBER	15	245964	245964	0.6244	0.6244	0	0.00
(iii)	DIRECTORS RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00
(v)	NON RESIDENT INDIANS (NRI)	6	17783	17783	0.0451	0.0451	0	0.00
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(2) :		1259	18117711	18020071	45.9908	45.9908	0	0.00
Total Public Shareholding (B)=(B)(1) + (B)(2)		1263	21873125	21775485	55.5237	55.5237	0	0.00
Total (A) + (B) :		1270	39394200	39296560	100.0000	100.0000	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (C)(1) :		0	0	0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)		1270	39394200	39296560	100.0000	100.0000	0	0.00
NOTES :		1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE						
Print Date :		20/10/2014	Page -1 of 1					

For ODYSSEY CORPORATION LTD.

*HRM...*  
Director / Authorised Signatory



(ixb) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "PROMOTERS AND PROMOTER GROUP"											
Sr.No	Name of the Shareholder	Details of shares held		Encumbered shares (*)			Details of		Details of		Total shares (including (XII))
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of	Number of convertible	As a % of total number of	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	POOJA HEMANSHU MEHTA	14864200	37.73	0	0.00	0.00					
2	ALACRITY SECURITIES LIMITED	1035494	2.63	0	0.00	0.00					
3	ALACRITY SECURITIES LIMITED	763261	1.94	0	0.00	0.00					
4	ALACRITY SECURITIES LIMITED	600000	1.52	0	0.00	0.00					
5	BIJNA HIMANSHU MEHTA	200000	0.51	0	0.00	0.00					
6	HITEN RAMNIKLAL MEHTA	48000	0.12	0	0.00	0.00					
7	HEMANSHU RAMNIKLAL MEHTA	10120	0.03	0	0.00	0.00					
	TOTAL	17621075	44.4763	0		0.0000					

For ODYSSEY CORPORATION LTD.

*Hemanshu Mehta*  
Director / Authorised Signatory



(j)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
SR.NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	G LAKSHMI ARUNA	1800000	4.5692	0	0	0	0	0
2	SPARROW ASIA DIVERSIFIED OPPORTUNITIES FUND	1661258	4.2170	0	0	0	0	0
3	NILARYA TRADING PRIVATE LIMITED	1541980	3.9142	0	0	0	0	0
4	CRESTA FUND LTD	1090722	2.7687	0	0	0	0	0
5	SRINIVASULU VENKATA METRI	1000000	2.5384	0	0	0	0	0
6	V H SHAFI KUR REHMAN	700000	1.7769	0	0	0	0	0
7	VAKKAL IMPEX PRIVATE LIMITED	600000	1.5231	0	0	0	0	0
8	MAVI INVESTMENT FUND LIMITED	573434	1.4556	0	0	0	0	0
9	EARTHSTONE ENERGY & NATURAL RESOURCES LTD	505000	1.2819	0	0	0	0	0
10	YESHA DEVELOPERS LLP	465000	1.1804	0	0	0	0	0
11	LOTUS GLOBAL INVESTMENTS LTD	430000	1.0915	0	0	0	0	0
12	SORUS MEDIA AND ADVERTISEMENT PRIVATE LIMITED	403057	1.0231	0	0	0	0	0
TOTAL:		10770451	27.3402	0	0	0	0	0

For ODYSSEY CORPORATION LTD.

*H. M. M. M.*  
Director / Authorised Signatory



(II) (a) Statement Showing Details of Depository Receipts (DRs)

(I)(d) Statement Showing " LOCKED - IN - SHARES "

SR NO	NAME	Category	Shares
1	NIL	NIL	NIL
TOTAL:			

Unit :	ODYSSEY CORPORATION	As on Date :	30/09/2014	
Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs.	No of Shares underlying outstanding DRs.	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
TOTAL :				

(II) (b) Statement showing Holding of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
TOTAL :			

For ODYSSEY CORPORATION LTD.  
*H.M.M.W.*  
Director / Authorised Signatory



(i)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	AS ON :	30/09/2014			
SR.NO	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class
1			0	0	0	0
TOTAL:			0	0	0	0

For ODYSSEY CORPORATION LTD

*M. M. Mehta*

Director / Authorised Signatory

