

## NOTICES

<b>Notice No.</b>	20110629-16	<b>Notice Date</b>	29 Jun 2011
<b>Category</b>	Company related	<b>Segment</b>	Equity
<b>Subject</b>	Listing of new securities Of Odyssey Corporation Ltd		

### Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Odyssey Corporation Ltd, (Scrip Code No. 531996) are listed and permitted for trading on the Exchange with effect from Thursday, June 30, 2011.

Security Details	Listing of 12,95,100 equity shares of Rs.10/- each issued at a premium of Rs.28 /- and allotted against exercise Warrants which were earlier issued to Promoters on a preferential basis  These shares are ranking pari-passu with the existing equity shares of the company.		
Date of Allotment of 2,18,500 Equity Shares.	05/03/2011		
Date of Allotment of 10,76,600 Equity Shares.	28/03/2011		
Dist. Nos.	16892001 to 18187100		
Issue Price	Rs.38/-		
Lock-in Details	No. of Securities	Dist. Nos.	Date upto which under lock-in
	2,18,500	16892001 to 17110500	04/03/2014
	10,76,600	17110501 to 18187100	27/03/2014

In case trading members require any clarification on the subject matter of the notice, they may please contact Mr. Nakil Parkar on Tel. Nos. 022 22728476.

**(Jayesh Ashtekar)**  
Manager (Department of Corporate Services)

June 29, 2011